



DesignerLifeStyles

Dear Client,

Below, is a list of documents you must bring to your LifeStyle Consultation and/or Counseling session when meeting with your LifeStyle Consultant.

- _____ A valid picture ID (i.e., Unexpired State driver’s License, Unexpired State Identification card, or an Unexpired Passport).
- _____ Your Social Security Card or a legal document(s) from the Social Security Administration indicating your Social Security Number and your identity.
- _____ A list of ALL the bills that you are paying or responsible to for paying; including each bills payment amount and how often you pay the bill(s).
- _____ A list of the issue(s)/concerns you would like to focus on and work to resolve/manage.
- _____ Current balance(s) in your accounts (i.e. Checking, Savings, CD, Retirement).
- _____ Payment for the Consultation/Counseling session in the amount of \$_____ in the form of cash, Cashier’s Check (made payable to _____) or money order (made payable to _____).

NOTE: Payments after the first Consultation may be paid by a personal Check or other agreed upon payment with valid ID information and Chief Personnel approval.

Addendum _____

Please bring a copy of this list along with you to your first Consultation. As always, if you have questions please feel free to contact our Studio by calling 213.221.7380 or email me at samgraham06@yahoo.com.

We look forward to servicing you, your family, and/or your organization(s).
Sincerely,

Samuel Graham, Jr.
Creative Fashion & LifeStyle Consultant